



WEEKLY AGRICULTURAL REPORT

NOVEMBER 4, 2021



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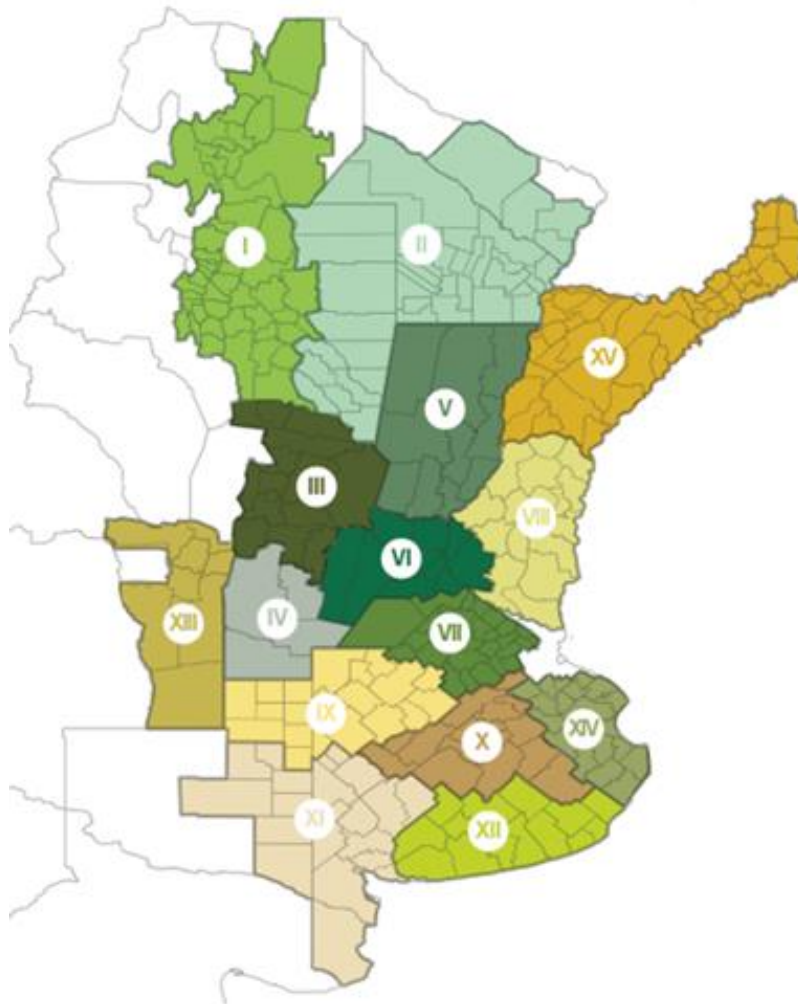
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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I - NWA (North-West Argentina)
 II - NEA (North-East Argentina)
 III - North-Central Córdoba
 IV - South Córdoba
 V - North-Central Santa Fe
 VI - North Belt
 VII - South Belt
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires
 X - Central Buenos Aires
 XI - South-West de Buenos Aires - South La Pampa
 XII - South-East Buenos Aires
 XIII - San Luis
 XIV - Cuenca del Salado
 XV - Others

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ISSN 2408-4344t

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: NOVEMBER 4 TO 10, 2021:

HIGH TEMPERATURES OVER THE NORTH OF THE AGRICULTURAL AREA, AND MODERATE VALUES OVER THE CENTER AND THE SOUTH, COUPLED WITH WIDESPREAD PRECIPITATIONS. FINAL TEMPERATURE DROP WITH CHANCES OF FROSTS OVER THE SOUTHWEST AND SOUTHEAST OF THE PAMPAS REGION.

At the beginning of the perspective, the presence of tropical winds will affect the north of the agricultural area. Highs will remain above normal, while the center will observe values ranging from normal to below normal due to the entry of a storm front. At the same time, the passage of a storm front will bring precipitations of varied intensity to most part of the agricultural area. The focus of the storm will be observed over the NEA region and the east of Paraguay. Coupled with the front, the vigorous entry of southerly winds will affect most part of the agricultural area. Lows will remain below normal, with chances of late frosts, local and widespread, over the west and south of the Ag. region. They will particularly affect the southwest and southeast of the Pampas region. .



SOYBEAN

During the last seven days, soybean planting has progressed by 2 p.p. The highest weekly progress was observed in both belts. To date, the national sowing progress has risen to 6.7%, representing, in absolute numbers, about 1.1 of the 16.5 MHa projected for the 2021/2022 campaign.

CORN

Since our last report, the planting of corn has concentrated in the south of the agricultural area. Weekly progress is estimated at only 0.8 p.p. The improvement in the soil moisture both, consolidates the fieldwork progress and maintains the condition of the emerged crops. To date, planting is 28.4% complete out of our final area projection of 7.1 M ha. This area represents, in absolute numbers, 500,000 Ha more than those planted in the previous campaign (Season 2020/21: 6.6 MHa).

SUNFLOWER

To date, the oil crop is 78% planted out of the 1.65 M ha. projected for the current season. Weekly progress is estimated at 11.9 p.p. (1.286.000 hectares). YoY progress is up 1.7p.p. Last week's high temperatures affected the emergence of crops in the center of the agricultural area. However, after last week's rainfalls, replanting activities were carried out in the center of the area and fieldwork is restarting in the South.

WHEAT

To date, the cereal is 10.5 % collected (682,000 hectares). Weekly and YoY progress are estimated at 3.8 and 1.8 p.p., respectively. The national average yield stands at 1.09 T/ha and the current production is estimated at over 740,000 tons. The recent rainfalls have relieved the stress brought by last week's temperatures. For this reason, we maintain our final production estimate at 19.8 M tons.

BARLEY

After the high temperatures registered at the end of October, this week's rainfalls have improved the moisture condition in the center of the agricultural area, while the plots in the region are between early milk and soft dough grain stages. To date, all of the 1.15 M planted hectares are at grain-filling stage. Plots in the north-center of Córdoba and Santa Fe are the most advanced. For this reason, harvest is likely to begin in the next 10 days.



Annex



SOYBEAN

2021/22 Season

Data to: November 3, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	1.369.476	1.230.000	-	-
II NEA	1.635.000	1.587.720	1,4	22.000
III NCnt Cba	1.751.400	1.694.590	2,6	43.750
IV S Cba	1.635.600	1.590.630	9,6	152.950
V NCnt SFe	1.085.000	1.034.890	4,4	45.500
VI North Belt	2.217.000	2.083.000	15,0	312.000
VII South Belt	2.295.000	2.205.000	13,2	290.000
VIII ECnt ER	1.063.000	1.017.000	5,7	57.600
IX N LP-W BA	1.827.000	1.790.000	10,7	192.000
X Cnt BA	680.704	690.000	4,8	33.000
XI SW BA-S LP	295.000	365.000	2,1	7.800
XII SE BA	554.000	740.000	0,8	6.000
XIII SL	245.000	232.000	4,7	11.000
XIV Cuenca Sal	174.820	162.170	1,8	3.000
XV Others	72.000	78.000	-	-
TOTAL	16.900.000	16.500.000	7,1	1.176.600

CORN

2021/22 Season

Data to: November 3, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	405.000	435.000	-	-
II NEA	710.000	765.000	-	-
III NCnt Cba	960.000	1.020.000	7,0	71.400
IV S Cba	830.000	885.000	8,0	70.800
V NCnt SFe	255.000	276.000	34,0	93.840
VI North Belt	633.000	690.000	85,0	586.500
VII South Belt	492.000	540.000	86,0	464.400
VIII ECnt ER	334.000	360.000	38,0	136.800
IX N LP-W BA	730.000	780.000	35,0	273.000
X Cnt BA	350.000	380.000	37,2	141.360
XI SW BA-S LP	168.000	183.000	27,0	49.410
XII SE BA	255.000	275.000	20,3	55.688
XIII SL	320.000	340.000	7,0	23.800
XIV Cuenca Sal	125.000	135.000	39,2	52.853
XV Others	33.000	36.000	-	-
TOTAL	6.600.000	7.100.000	28,4	2.019.850

SUNFLOWER

2021/22 Season

Data to: November 3, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	-	-	-	-
II NEA	65.000	175.000	100,0	175.000
III NCnt Cba	5.500	6.000	100,0	6.000
IV S Cba	21.000	27.500	96,7	26.584
V NCnt SFe	160.000	235.000	100,0	235.000
VI North Belt	10.500	15.000	100,0	15.000
VII South Belt	8.500	13.000	100,0	13.000
VIII ECnt ER	7.500	11.000	100,0	11.000
IX N LP-W BA	122.000	205.000	86,6	177.612
X Cnt BA	69.000	74.000	86,0	63.640
XI SW BA-S LP	340.000	357.000	57,1	203.990
XII SE BA	364.000	380.000	58,3	221.654
XIII SL	19.000	23.000	100,0	23.000
XIV Cuenca Sal	100.000	120.000	89,0	106.800
XV Others	8.000	8.500	100,0	8.500
TOTAL	1.300.000	1.650.000	78,0	1.286.780

WHEAT

2021/22 Season

Data to: November 3, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
	Sown	Lost	Harvestable				
I NWA	330.000	38.800	291.200	78,4	228.301	8,0	182.891
II NEA	430.000	34.200	395.800	79,6	314.938	10,4	327.495
III NCnt Cba	600.000	1.500	598.500	8,4	50.274	15,0	75.411
IV S Cba	460.000	-	460.000	-	-	-	-
V NCnt SFe	480.000	1.800	478.200	15,0	71.730	16,1	115.767
VI North Belt	890.000	-	890.000	-	-	-	-
VII South Belt	695.000	-	695.000	-	-	-	-
VIII ECnt ER	375.000	-	375.000	-	-	-	-
IX N LP-W BA	600.000	-	600.000	-	-	-	-
X Cnt BA	355.000	-	355.000	-	-	-	-
XI SW BA-S LP	570.000	-	570.000	-	-	-	-
XII SE BA	645.000	-	645.000	-	-	-	-
XIII SL	12.000	-	12.000	-	-	-	-
XIV Cuenca Sal	135.000	-	135.000	-	-	-	-
XV Others	23.000	600	22.400	75,0	16.800	24,6	41.382
TOTAL	6.600.000	76.900	6.523.100	10,5	682.043	10,9	742.945

BARLEY

2021/22 Season

Data to: November 3, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2020/21	2021/22			
I	NWA	-	-	-	
II	NEA	-	-	-	
III	NCnt Cba	2.500	6.000	100,0	
IV	S Cba	10.000	8.000	100,0	
V	NCnt SFe	5.000	4.000	100,0	
VI	North Belt	36.000	35.000	100,0	
VII	South Belt	60.000	60.000	100,0	
VIII	ECnt ER	7.000	6.000	100,0	
IX	N LP-W BA	92.000	165.000	100,0	
X	Cnt BA	65.000	105.000	100,0	
XI	SW BA-S LP	220.000	290.000	100,0	
XII	SE BA	390.000	460.000	100,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	12.500	11.000	100,0	
XV	Others	-	-	-	
TOTAL		900.000	1.150.000	100,0	1.150.000